



**Lachlan Star Limited
(Subject to Deed of Company
Arrangement)**

14 February 2018

Dear Sir/Madam

**Lachlan Star Limited ACN 000 759 535 (Subject to Deed of Company Arrangement)
("the Company")**

We refer to our previous announcements and provide the following update.

2015, 2016 and 2017 Annual General Meetings

As previously announced on 14 November 2017, the Company had applied to the Australian Securities and Investments Commission ("ASIC") to extend the time in which it is required to hold its 2015, 2016 and 2017 Annual General Meetings ("AGMs"). We confirm that on 13 February 2018, pursuant to section 250P of the Corporations Act 2001 the ASIC extended the period within which the Company must hold its 2015, 2016 and 2017 AGMs to 19 March 2018.

As previously advised, as the Company is under external administration and its shares are suspended from official quotation, we do not consider that there will be any prejudice to members arising from the AGM extensions described above.

Should you have any queries in relation to the above, please contact Clint Joseph of my office on +61 8 9263 7126, or alternatively via email to cjoseph2@kpmg.com.au.

Yours faithfully

Matthew Woods
Joint and Several Deed Administrator