




---



---

**FACSIMILE TRANSMITTAL SHEET**


---

TO:	FROM:
Company Announcements Office	Maggie Tang
COMPANY:	DATE:
Australian Securities Exchange	November 11, 2013
FAX NUMBER:	TOTAL NO. OF PAGES INCLUDING COVER:
011-61-2-9778-0999/ 61-2-9347-0005	3
PHONE NUMBER:	SENDER'S PHONE NUMBER:
	416-943-4072
RE:	SENDER'S FAX NUMBER:
<b>FORM 604</b>	416-943-6497

URGENT   
  FOR REVIEW   
  PLEASE COMMENT   
  PLEASE REPLY   
  PLEASE RECYCLE

---



---

 NOTES/COMMENTS:

Dear Sir/Madam,

Please find attached a Form 604 for Lachlan Star Ltd (LSA). Please do not hesitate to contact me at [mtang@sprrott.com](mailto:mtang@sprrott.com) if you have any questions.

Sincerely,  
Maggie Tang

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Lachlan Star LimitedACN/ARSN 000 759 535**1. Details of substantial holder (1)**Name Spratt Asset Management LP (SAM)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on 8/11/2013The previous notice was given to the company on 8/10/2013The previous notice was dated 8/10/2013**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	11,270,622	9.9%	23,777,823	16.2%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected
4/11/2013	SAM	Buy private placement	C\$0.20 a share	12,507,201 ordinary shares

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SAM	RBC Investor & Treasury Services	SAM is the portfolio manager acting on behalf of various funds and managed accounts.		Ordinary 5,372,123	5,372,123
SAM	Cornark Securities			Ordinary 13,805,400	13,805,400
SAM	CIBC Mellon			Ordinary 2,019,900	2,019,900
SAM	Scotia Capital			Ordinary 2,580,400	2,580,400

