

26 May 2014

Company Announcements Office
ASX Limited

Via ASX Online

Dear Sirs

REVISION TO CORPORATE PRESENTATION

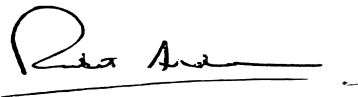
With respect to the Corporate Presentation released to the market on 15 May the Company wishes to revise the Competent Person's statement on page 20 to comply with the Listing Rules.

The revised wording should be:

“The information in this presentation that relates to the mineral resources of Tres Perlas, Chisperos, Las Loas, El Sauce, Churrumata and Toro/Socorro at the CMD Gold Mine is based on information and supporting documentation prepared by David Slater, who is a Chartered Professional Member of The Australasian Institute of Mining and Metallurgy. Mr. Slater is employed by Coffey Mining Pty Ltd. Mr. Slater consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

The information in the presentation that relates to mineral reserves of Tres Perlas, Chisperos, Las Loas, El Sauce, Churrumata and Toro/Socorro at the CMD Gold Mine is based on, and fairly represents, information and supporting documentation prepared by Enrique Quiroga, who is a Member of Comisión Calificadora de Competencias en Recursos y Reservas Mineras (Chilean Mining Commission or Comisión Minera). Mr. Quiroga is employed by Q&Q Ltda. Mr. Quiroga consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.”

Yours faithfully



RA Anderson
Company Secretary