

27 February 2012

Shannon Nicholson  
ASX Limited  
Level 8  
The Esplanade  
Perth WA 6000

By fax: 9221 2020

Dear Shannon,

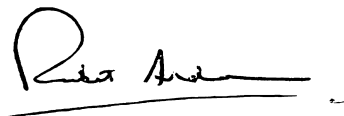
REQUEST FOR TRADING HALT

Lachlan Star Limited requests a trading halt of its securities pending an announcement regarding a material mineral resource upgrade.

The Company anticipates that an announcement will be made on the capital raising no later than prior to the commencement of trading on Tuesday, 28 February 2012.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



RA Anderson  
Company Secretary